PROMENADE AT CASTLE ROCK METROPOLITAN DISTRICT NOS. 1-3

2001 16th St, Ste 1700
Denver, CO 80202
Phone: 303-779-5710
www.promenademetro.specialdistrict.org

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

DATE: December 2, 2026

TIME: 11:00 a.m.

LOCATION: 2154 E Commons Avenue, Ste. 2000
Centennial, CO 80122 and via teleconference

ACCESS: Or: To attend the teleconference meeting via Zoom, use the below link:

https://us06web.zoom.us/j/8525708201?omn=88004304708

Meeting ID: 852 570 8201

Call-in Number: 720-707-2699

Board of Directors	Office	Term Expires
Tim O'Connor	President	May, 2029
Kelly Goodnough	Treasurer/Secretary	May, 2029
Scott Hall	Assistant Secretary	May, 2027
Dustin Anderson	Assistant Secretary	May, 2029
Vacant	Director	May, 2027

I. ADMINISTRATIVE MATTERS

A. Call to order and approval of agenda.

B. Present disclosures of potential conflicts of interest.

C. Confirm quorum, and posting of meeting notices.

D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.

II. DEBT MATTERS

A. Consider and make final determination to issue and refund general obligation indebtedness in the form of a Loan Agreement and Limited Tax General Obligation and Special Revenue Refunding Improvement Note, Series 2026 with JPMorgan Chase Bank, N.A., a national banking association as lender, up to a maximum principal amount of $36,000,000, for the purpose of refunding the District's existing general obligation indebtedness consisting of its Limited Tax General Obligation and Special Revenue Refunding and Improvement Loan, Series 2021, and paying costs related thereto, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (**District No. 1**)

B. Consider adoption of a resolution of the Board: (i) consenting to the refunding by Promenade at Castle Rock Metropolitan District No. 1 of its Limited Tax General Obligation and Special Revenue Refunding and Improvement Loan, Series 2021, with general obligation indebtedness in the form of a Loan Agreement and Promissory Note, Series 2026 (together, the "Loan") with JPMorgan Chase Bank, N.A., up to a maximum principal amount of $36,000,000, which amount is subject to increase or decrease as determined by the Board of District No. 1; (ii) approving, ratifying and confirming the execution of certain documents; (iii) making determinations and findings as to other matters related to such financing transaction; (iv) authorizing incidental action; and (v) repealing prior inconsistent actions. (**District No. 2**)

C. Consider adoption of a resolution of the Board: (i) consenting to the refunding by Promenade at Castle Rock Metropolitan District No. 1 of its Limited Tax General Obligation and Special Revenue Refunding and Improvement Loan, Series 2021, with general obligation indebtedness in the form of a Loan Agreement and Promissory Note, Series 2026 (together, the "Loan") with JPMorgan Chase Bank, N.A., up to a maximum principal amount of $36,000,000, which amount is subject to increase or decrease as determined by the Board of District No. 1; (ii) approving, ratifying and confirming the execution of certain documents; (iii) making determinations and findings as to other matters related to such financing transaction; (iv) authorizing incidental action; and (v) repealing prior inconsistent actions. (**District No. 3**)

D. Discuss Closing Matters

E. Other Debt Matters

III. LEGAL MATTERS

IV. OTHER BUSINESS

V. ADJOURNMENT

There are no remaining regular meetings scheduled for 2026.