

PROMENADE AT CASTLE ROCK METROPOLITAN DISTRICT NOS. 1-3

2001 16th St, Ste 1700

Denver, CO 80202

Phone: 303-779-5710

www.promenademetro.specialdistrict.org

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

DATE: October 22, 2026

TIME: 10:00 a.m.

LOCATION: Via Zoom

ACCESS: To attend via Zoom, use the below link:

<https://us06web.zoom.us/j/88422985251?pwd=LFrbTWvyPPy8YjD8IWmh0GQWwLNT4C.1>

Meeting ID: 884 2298 5251

Passcode: 524207

Call-in Number: 720-707-2699

Board of Directors

Tim O'Connor
Kelly Goodnough
Scott Hall
Dustin Anderson
Vacant

Office

President
Treasurer/Secretary
Assistant Secretary
Assistant Secretary
Director

Term Expires

May, 2029
May, 2029
May, 2027
May, 2029
May, 2027

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum and posting of meeting notices.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. BOND MATTERS

- A. Review Schedule of Events and Financing Plan
- B. Consider Engagement of Taft Stettinius & Hollister LLP as Bond/Loan Counsel
- C. Consider Approval of Engagement Letter with Piper Sandler & Co. as Placement Agent
- D. Consider Approval of Special Bond Fee Disclosure Letter with WBA, PC
- E. Consider Approval of Engagement of North Slope Capital Advisors for Swap Advisor and External Financial Advisor Services (**enclosure**).
- F. Other Bond Matters

III. OTHER BUSINESS

IV. ADJOURNMENT

The next regular scheduled meeting is November 2, 2026 (Budget Hearing).