

PROMENADE AT CASTLE ROCK METROPOLITAN DISTRICT NOS. 1-3
8390 E. CRESCENT PKWY., STE. 300
GREENWOOD VILLAGE, CO 80111
Phone: 303-779-5710 Fax: 303-779-0348
www.promenademetro.com

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

DATE: Tuesday, September 20, 2022
TIME: 12:00 p.m.
LOCATION: Alberta Development Partners, LLC
5750 DTC Parkway, Suite 210
Greenwood Village, CO 80111

You can also attend the meetings in any of the following ways:

1. To attend via Zoom, use the link below:

<https://us06web.zoom.us/j/88669379324?pwd=Y1IKamVVMXJaTG9KeEw4NTRRL2FPdz09>

ACCESS:

2. To attend via telephone, 720-707-2699 and enter the following additional information:

Meeting ID: 886 6937 9324
Passcode: 881029

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Tim O'Connor	Chairman/President	May, 2025
Scott Hall	Assistant Secretary	May, 2023
Kelly Goodnough	Secretary/Treasurer	May, 2025
Dustin Anderson	Assistant Secretary	May, 2025
Vacant	Director	May, 2023

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public comment.

Members of the public may express their views to the Board on matters that affect the Districts that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. CONSENT AGENDA

- A. Review and consider approval of Minutes from the August 23, 2022 meeting (enclosed).

III. DEBT MATTERS

- A. Discuss and consider approval of Resolution Authorizing First Amendment to the Loan Agreement with US Bank National Association and Swap Confirmation to incorporate alternative interest rate determination provisions in light of the upcoming cessation of the London Interbank Offered Rates, and approving other related documents, instruments and certificates making determinations and findings as to other matters related to such financing transaction, authorizing incidental action, and repealing prior inconsistent actions (enclosed).
- B. Discuss and Consider Approval of Resolution Authorizing First Amendment to Capital Pledge Agreement, by and among Promenade at Castle Rock Metropolitan District No. 1, Promenade at Castle Rock Metropolitan District No. 2, Promenade at Castle Rock Metropolitan District No. 3, U.S. Bank National Association, as lender, and U.S. Bank National Association, as swap counterparty dated as of April 15, 2021 (enclosed).
- C. Consider approval of Engagement of Kutak Rock as Bond counsel (to be distributed).
- D. Other financial matters.

V. OTHER BUSINESS

- A. Other.

VI. ADJOURNMENT

The next regular meeting is scheduled for Monday, November 7, 2022 at 2:15 p.m.